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2001-
present Associate Professor; Department of History

1995/96-
2001 Assistant Professor; Department of History.
Teaching responsibilities: History of Brazil; Undergraduate Seminar: Texts of Colonial and Nineteenth Century Travelers in Latin America; Modern Latin America; Emergence of the Third World; Colonialism to Globalism; Graduate colloquia on Latin American history; honors student advising.

Research and teaching interests

Latin American economic history; Brazilian history; Comparative economic history; non-Western political economy; environmental history of Latin America.

Works-in-Progress

Underground Riches: Subsoil Property Rights, the State and Growth in Brazilian History This monograph combines economic, political and intellectual history to examine the ways in which Brazilians defined property and property rights to subsoil resources, and to assess the implications for long term economic growth.

“The Nationalization of Sub-soil Rights, Brazil: 1932.”

“1850: The Land, Commercial and Criminal Codes and the End of the Transatlantic Slave Trade in Brazil.”

“Globalized Financial Markets and Early Republican Brazil” (in collaboration with Kirsten Wandschneider)

“European Banks in Latin America in the First Age of Globalization” co-organizer and co-editor with Carlos Marichal

Publications

Book *Banking and Economic Development: Brazil, 1889-1930* (Palgrave/St. Martin’s Press, December 2000).

Publications (continued)

Journal articles, chapters ,etc.

“International Capital and the Brazilian Encilhamento, 1889-1892: An Early Example of Contagion among Emerging Markets” (co-authored with Kirsten Wandschneider), *Financial History Review* (forthcoming, in-press).

“Property Rights, Kinship Groups, and Business Partnership in Nineteenth and Twentieth Century Brazil: The Case of the St. John d’el Rey Mining Company” *Business And Economic History On-Line*, volume 2, 2004.

(<http://www.thebhc.org/BEH/04/triner.pdf>)

“The Bank of London and South America: Foreign Banking in Brazil: 1860-1930” in C. Lewis and R. Liehr (eds.) *Doing Business in Latin America*; forthcoming.

“Recent Latin American Economic History and its Historiography;” *Latin American Research Review* (Vol. 38, No. 1, 2003): 219-37.

“The Fits and Spurts of Latin American Economic History and Historiography;” *Enterprise and Society* (Vol. 3, No. 3; September 2002): 530-40.

“La crisis de un sistema bancario emergente en un medio globalizando, Brasil en 1892,” in *La banca en América Latina: Lecciones del pasado, retos al futuro*; edited by Gustavo A. del Ángel; Centro de Investigación e Docencia Económicas (CIDE), Mexico DF, 2003.

“European Banks in Latin America in the Late Nineteenth and Early Twentieth Centuries: The Cases of Brazil and Mexico” co-authored with Carlos Marichal; in *A Century of Consolidations in Europe: The History and Archives of Mergers and Acquisitions*; edited by Manfred Pohl, Teresa Tortella and Herman van der Wee; Ashgate, 2001: 258-98.

“The Delayed Development of Early Brazilian Financial Historiography” in *Revista de Historia Económica* (Madrid); 1999, special issue: 53-76.

“Race, With or Without Color? Reconciling Brazilian Historiography” in *Estudios Interdisciplinarios de América Latina* (February 1999): 121-140.

“Banks Regions and Nation in Brazil: 1889-1930;” *Latin American Perspectives*; Vol. 26, No. 1 (February 1999): 129-150.

“Banking and Money Markets in Brazil, 1889-1930” in *Latin America and the World Economy in the Nineteenth and Twentieth Centuries*; edited by John Coatsworth and Alan M. Taylor; Harvard University Press, 1998: 223-270.

Associação Brasileira de Pesquisadores em História Econômica, Niterói, Brazil, 1996; “British Banking in Brazil during the First Republic;” 1997; vol. III, 129-151.

Publications

Journal articles, chapters ,etc. (continued)

“The Formation of Modern Brazilian Banking, 1906-1930: Opportunities and Constraints Presented by the Public and Private Sectors;” *Journal of Latin American Studies* (February 1996): 49-74.

“Banking, Economic Growth and Industrialization: Brazil, 1906-1930;” *Revista Brasileira da Economia* (Vol. 50, No. 1; February 1996): 135-153.

“Os bancos brasileiros na economia: 1906-1918;” *Estudos Econômicos*; Vol. 21 (3) (Sept./Dec. 1991): 435-473.

Invited Seminar Series

July 2002 “A História da globalização no Brasil: A década dos 1890s” (“The History of Globalization in Brazil: the 1890s”) One week seminar series presented separately to undergraduate and graduate students. Universidade do Norte do Estado de Rio de Janeiro, Campos Brazil.

Paper Presentations – Conferences and Workshops

“Globalized Financial Markets and Early Republican Brazil”

Sept.2004 Novas Perspectivas em História Econômica workshop and forthcoming edited volume; São Paulo

“Property Rights, Kinship groups and Business Partnership in 19th and 20th Century Brazil: The Case of the St. John d’el Rey Mining Company, 1834-1960”

June 2004 Business History Conference, Le Creusot, France

“International Capital Flows and the Banking Crisis of the Brazilian Encilhamento (1890-92)”

May 2003 Colloquium on Banks and Financial Development in Latin America; Centro de Investigación y Docencia Económicas, División de Economía, Mexico City

July 2002 International Economic History Association, Buenos Aires, Argentina

“The Bank of London and South America: Foreign Banking in Brazil: 1860-1930”

July 2002 International Economic History Association, Buenos Aires, Argentina

“International Capital and the Brazilian Encilhamento, 1889-1892: An Early Example of Contagion among Emerging Markets?”

Feb. 2003 Eastern Economics Association Conference; New York

Jan. 2002 Cambridge University Seminar in Quantitative Economic History, Cambridge England

Jan. 2002 Seminaire – Convergences en Histoire Economique, Paris

Oct. 2001 Columbia University Economic History Seminar, New York

Oct. 2001 Economic History Association, Philadelphia

Apr. 2001 Rutgers University, Money History Workshop, New Brunswick

“Why Economic History Matters”

Jan. 2001 American History Association, Conference on Latin American History, Brazilian Studies Committee, Boston

Paper Presentations – Conferences and Workshops (continued)

- “Patterns of Bank Formation in the Brazilian First Republic”
 June 2000 Brazilian Studies Association Conference, Recife, Brazil
- “State, Money and Banking in Brazil, 1889-1930” (under various titles)
 Aug. 1999 Latin American Cliometrics Association, Cartagena, Colombia
 Apr. 1999 Harvard University Economic History Workshop
 Apr. 1999 Yale University Economic History Seminar
- “International Debt and the Development of Banking in Brazil, 1889-1930”
 Mar. 1999 Boston Area Latin American History Workshop
- “The Financial System and the Formation of a National Brazilian Economy, 1889-1930”
 Jan. 1999 Harvard University, Radcliffe College, Bunting Institute
- “Finance, Markets and the Formation of ‘Brazil’: 1889-1930”
 Aug. 1998 International Economic History Association, Madrid, Spain
 July 1997 Latin America and the World Economy in the Nineteenth and
 Twentieth Centuries: Explorations in Quantitative Economic
 History, Bellagio, Italy
 Nov. 1997 Brazilian Studies Association, Washington DC
 Nov. 1996 All U-California/Stanford Economic History Conference:
 Comparative Development: Latin America and the US, Stanford
- “Race, With and Without Color: Reconciling the Historiography of Race in Brazil”
 Apr. 1998 Rutgers University Center for Historical Analysis, Black Atlantic
 Project, New Brunswick
- “British and Brazilian Banking in Brazil, 1906-1930: Did They Differ?” (under various titles)
 Sept. 1997 Anglo-Brazilian Business History Conference, Belo Horizonte,
 Brazil
 Jan. 1997 Conference on Latin American History, New York
 Oct. 1996 Associação Brasileira de Pesquisadores em História Econômica,
 Niterói, Brazil
 Aug. 1996 European Business History Conference, Gotëborg Sweden
- “The Status of Latin American Economic History in the US”
 Sept. 1997 Universidade Federal de Rio de Janeiro, Economic Seminar,
- “Bank Mergers and Acquisitions: The Latin American Case” co-authored with Carlos Marichal
 June 1997 A Century of Consolidation in Europe: The History and Archives
 of Mergers and Acquisitions; European Association of Banking
 History, Madrid Spain
- “Banking on the Periphery: Brazil, 1906-1930 (under various titles)
 Jan. 1996 Allied Social Sciences Association Association, San Francisco
 Dec. 1995 Rutgers University Monetary History Workshop, New Brunswick
 Mar. 1994 University of Michigan, Economic History Workshop
 Apr. 1993 University of Pennsylvania Economic History Workshop

Paper Presentations – Conferences and Workshops (continued)

- “The Formation of the Modern Brazilian Banking System: Opportunities and Constraints”
 Sept. 1995 Latin American Studies Association, Washington DC
 May 1995 Universidade Federal de Rio de Janeiro. Economics Seminar
- “Banks, Capital Markets and Capital Formation in Brazil: 1889-1930”
 Jan. 1994 American Historical Association, San Francisco
- “O sistema bancário e desenvolvimento no Brasil: 1906-1930”
 Feb. 1992 Universidade Federal Fluminense, Niterói Brazil

Panel Organizer

- July 2006 International Economic History Association, XIV International Congress;
 (forthcoming) Helsinki; “European Banks in Latin America in the First Age of Globalization.”
 In collaboration with Carlos Marichal.
- July 2002 International Economic History Association, XIII International Congress;
 Buenos Aires; “Banking in Latin America, 1890-1940: Structure, Regulation
 and Crises.”
- Nov. 1997 Brazilian Studies Association Conference, Washington, DC; “Banks Regions
 and Nation During the Brazilian First Republic;” panel organizer and chair.

Panel Discussant

- Jan. 2004 “Credit in Nineteenth Century Brazil” American Historical Association,
 Washington DC
- Oct. 2003 “Development Transitions Since World War II” Economic History Association,
 Nashville
- Jan. 1997 “Credit and State in Late Colonial and Early Republican Spanish America,”
 Chair and Discussant; American Historical Association, New York

Refereed

- Articles for *Journal of Economic History*
Explorations in Economic History
Hispanic American Historical Review
Business History Review
Business History
Locus: Revista de História (Juiz de Fora, Brazil)
Estudios Interdisciplinarios de América Latina (Tel Aviv)
Revista de Historia Económica (Madrid)
The Historian
- Manuscript Duke University Press

Book Reviews

Zephyr L. Frank. *Dutra's World: Wealth and Family in Nineteenth Century Rio de Janeiro*. Albuquerque NM: University of New Mexico Press. 2004. for *Economic History Review*. (Forthcoming)

Todd A. Diacon. *Stringing Together a Nation: Candido Mariano da Silva Rondon and the Construction of a Modern Brazil, 1906-1930*. Durham NC: Duke University Press. 2004. For *Business History Review* (Forthcoming; in-press)

Herbert S. Klein and Francisco Vidal Luna. *Slavery and the Economy of São Paulo, 1750-1850* (Stanford CA: Stanford University Press. 2003 for *The Americas* (July 2004)

Noel Maurer. *The Power and the Money: The Mexican Financial System, 1876-1932*. Stanford: Stanford University Press. 2002. For *American Historical Review* (Feb. 2004; pp. 228-29)

Geoffrey M. Hodgson, Makoto Itoh And Nobuharu Yokokawa (eds). *Capitalism in Evolution: Global Contentions—East and West* (Cheltenham, UK and Northampton, Massachusetts: Edward Elgar 2001. For *Business History* (vol. 45, no. 3, July 2003; pp151-52.

Marshall C. Eakin. *Tropical Capitalism: The Industrialization of Belo Horizonte, Brazil*. New York: Palgrave Press.2001. For EH-NET (posted 23 Aug. 2002)

Ludlow, Leonor and Carlos Marichal (eds.); *La Banca en México 1820-1920* (México, D.F.: Instituto Mora, El Colegio de Michoacán, El Colegio de México, Instituto de Investigaciones Históricas-UNAM). For *Business History Review* (no.75, Summer 2001; pp. 420-23).

Birchal, Sérgio de Oliveira; *Entrepreneurship in Nineteenth-Century Brazil: The Formation of a Business Environment* (New York: St. Martin's Press, 1999). For *The Americas* (vol. 58, no. 1, July 2001; pp. 153-55).

Rosenberg, Emily S.; *Financial Missionaries to the World: The Politics and Culture of Dollar Diplomacy, 1900-1930* (Cambridge, Mass.: Harvard University Press, 1999). For *Canadian Journal of History*; (XXXVI, April 2001; pp. 177-79).

Lesser, Jeffrey; *Negotiating National Identity: Immigrants and the Struggle for Ethnicity in Brazil* (Durham, N.C.: Duke University Press, 1999). For *Luso-Brazilian Review* (vol. 37, no. 2, Winter 2000; pp. 132-33).

Baer, Warner; *The Brazilian Economy: Growth and Development* (Westport, CT: Praeger Press, 1994); H-Latam, September 1996.

Davis, Darién (ed.); *Slavery and Beyond: The African Impact on Latin America and the Caribbean* (Wilmington, DE: Scholarly Resources, 1995); H-Latam, April 1995.

Professional Service

- 2002-present Associate Editor, *Enterprise and Society*
- 2003 Rothschild Archive (London) Research Forum; Invited charter member
- 2003-present American Council of Learned Societies, Economic History Association delegate
- 1999-present Editorial Board; *Locus, Revista de História* (Juiz de Fora, Minas Gerais, Brazil).
- 1997 Economic History Association Conference, Local Arrangements Committee.
- 1996-98 Brazilian History Committee, Conference on Latin American History, Secretary.
- 1996-98 Columbia University, Economic History Seminar; Co-chair.

University and Department Service

- 2004/05 Manage ACIC grant on “Teaching and Technologies;” responsibility for promotion of introducing digital technology in the department’s routine classroom activities, coordinating the acquisition of significant computing equipment, allocating equipment to faculty, organizing training in the technologies, managing graduate student support for faculty training and evaluation of outcome.
- 2003.04-2004/05 University search committee for Chair of Puerto Rican & Hispanic Caribbean Studies Department.
The charter of this committee has been expanded to include:
- Changing the Department’s name and subject focus, to incorporate Latino Studies
- 2004/05- 06 Merit Committee
- 2003/04 - Universidade de São Paulo/Rutgers University faculty collaborations *convênio*. One of the organizing participants
- 2003/04 Ad-hoc committees on
Departmental self-governance
Departmental computing resources
- 2003/04 - Rutgers Library, Portuguese-language acquisitions initiative
- 2003/04 Jordan Young personal library collection of Brazilian historiography
Coordinated the donation of the collection to the Rutgers Library
- 2003/04 RCHA planning for 2005/06 program on “Planetary Perspectives: Approaching World History in an Era of Globalization”
- 2002/03 –04 Undergraduate Education Committee, Department of History
- 1997/98 Nominating Committee, Department of History.
- 1996/97 Undergraduate Education Committee, Department of History.
- 1996/97 Library Committee, Department of History.
- 1996/97 Search Committee; Latin America Bibliographer, Rutgers University Library.

University and Department Service (continued)

On-going incremental teaching commitments

Dissertation Committees:

- Freyre, Frank; “Fulgencio Batistista;” April 2004.
- Elkin, Noah; “National Expositions and the Construction of Brazilian Identity;” December 1998.
- Torres, Susana; “Two Oil Company Towns in Patagonia: European Immigrants, Class and Ethnicity, 1907-33;” May 1995.
- Brown, Megan; Spanish translation program; “Los cambios de la OTAN tras el fin de la Guerra fria;” April 2000.

Graduate student colloquia and independent reading groups:

- Fall 2004: Latin American Economic & Business History
- Fall 2003: 20th century Latin America, qualifying exam preparation
- Winter 1996: Brazilian history

Senior Honors Theses:

- Major advisor on 4 theses
- Second reader on 2 theses

Douglass College Fellow and student advisor.

Latin American Studies Program faculty associate and student advisor.

- Sept. 2004; organized presentation by Marianne Weisbron, Leiden University, “The Consequences for Society of a Free Trade Area of the Americas”
- April 1997; National Spanish Honor Society, Rutgers Chapter; Panel discussion: “Latin America and the United States: How each influences the other.”

Fellowships & Grants

2003	Dialogue Grants Program, Rutgers University – Curriculum development for course development in Latin American Environmental History
2002	Center for African Studies, Rutgers University – Curriculum development grant to enhance course on “Colonialism to Globalism”
2000	Columbia University, University seminars Grant-in-aid.
1998/99	Bunting Institute, Research Fellow; Radcliffe College, Harvard University.
1996	Rutgers University, Research Council Grant.
1995	Economic History Association; Arthur H. Cole Research Grant-in-Aid.
1993/94	Ford Foundation Doctoral Fellowship Program for Minorities.
1991/92	Columbia University, Graduate School of Arts & Sciences, Traveling Fellow.
1990-93	Danforth-Compton Fellowship for Minority Graduate Studies.
Summer, 1991	Columbia University, Institute of Iberian and Latin American Studies; summer travel grant.
1989/90	Columbia University, President's Fellow.

Professional Affiliations

American Historical Association
Brazilian Studies Association
Business History Association
Cliometrics Society
Columbia University Economic History Seminar
Conference on Latin American History
Economic History Association
Latin American Cliometrics Association
Latin American Studies Association
New York Area Latin American History Workshop
Rutgers University Money History Seminar

Education

1994 Columbia University
History Department
Ph.D.; Latin American History
Dissertation (Directed by Herbert S. Klein)
“Banking and Brazilian Economic Development: 1906-1930”
May, 1991: M. Phil.; History
May, 1990: M.A.; History

1977 M.A.; University of Maryland; Economics

1973 B.A.; University of Michigan

Previous Experience

Michigan State University

Winter 1994 Visiting Lecturer; Courses: History of Brazil; Undergraduate Seminar in Latin American Economic History, Nineteenth and Twentieth Centuries.

Rutgers University

1994/95 Post-Doctoral Fellow; Center for Historical Analysis and Department of History.

Professional Experience

Positions have been in the area of economic and financial analysis, with a wide range of management responsibilities, and various professional seminars and publications:

1985-89 Cates Consulting Analysts - New York, NY; Vice President
1982-85 Credit Suisse - New York, NY; Assistant Vice President
1978-82 Chase Manhattan Bank - New York, NY; Second Vice President
1973-78 World Bank - Washington, DC; Economic researcher

Languages Portuguese, Spanish and French

November 2004